

# Release Notes

**BizInsight Desktop Edition**  
**Build 1.2.8**  
**January 15, 2016**

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### **Mailing Address:**

BizNet Software, Inc.  
14755 Preston Rd., Suite 800  
Dallas, TX 75254

### **Phone:**

1-888-803-5227

### **Web Site:**

[www.biznetsoftware.com](http://www.biznetsoftware.com)

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# 1. New Features


## 1.1 Windows 10 and Office 2016 Support

BizInsight Desktop Edition supports installation on Windows 10 64-bit and Office Excel 2016 32-bit/64-bit.



## 1.2 New BizNet API

BizInsight Desktop Edition installation requires the installation of BizNet API. During the setup.exe install, the API will automatically download if it is not detected. This application manages product licensing and connects core features with future BizNet products.

 **IMPORTANT**  
The new BizNet API installation requires Administrator rights to install.

## 1.3 SuperTable in BizInsight Query

SuperTable is a new method in the Query Data ribbon button > Table option to get the data faster into the workbook. This option could be used to return small to large data, but the performance increase becomes noticeable during large data retrieval. SuperTables are dynamic and refreshable. In the near future, SuperTable will replace Table as the default option.

<b>What would you like to create?</b>	<b>Where is your data?</b>	<b>Please select the type of results you would like returned.</b>	
<input type="radio"/> SuperFunction	Excel	SuperTable	
<input checked="" type="radio"/> Table	<b>Which Data Set?</b>	Select Columns	<input type="checkbox"/> Remove Duplicates
<input type="radio"/> Data Validation			

# 1.4 BizInsight Query - Layout Update

SuperFunction and Table options have been redesigned for a better user experience.

**BizInsight Query**

**What would you like to create?**

- SuperFunction
- Table
- Data Validation

**Where is your data?**

Excel

**Which Data Set?**

**BizInsight Query**

**What would you like to create?**

- SuperFunction
- Table
- Data Validation

**Where is your data?**

Excel

**Please select the type of results you would like returned.**

Table

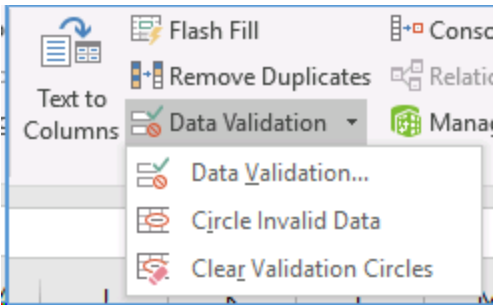
**Which Data Set?**

Select Columns

Remove Duplicates

# 1.5 BizInsight Query - Data Validation Option

Excel’s data validation feature is widely-used for building reports. Desktop Edition utilizes the same Excel feature inside the Query Data button. The data validations from Desktop Edition convert to a list type.



**BizInsight Query**

**What would you like to create?**

- SuperFunction
- Table
- Data Validation

**Where is your data?**

Excel

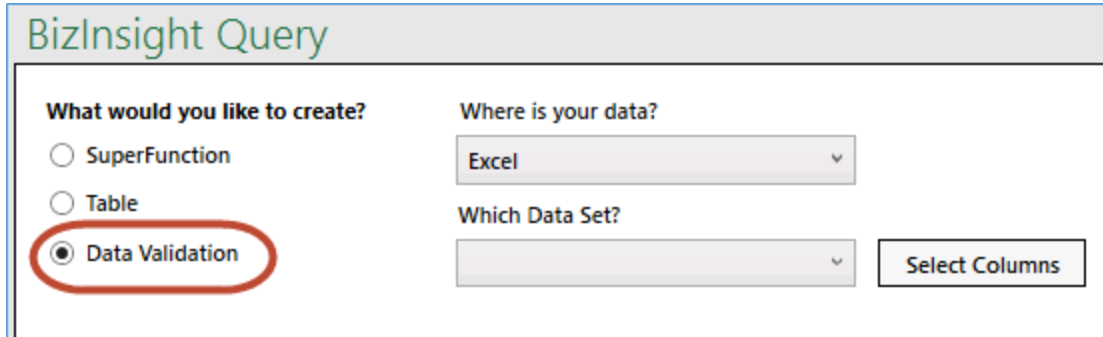
**Which Data Set?**

test

Select Columns

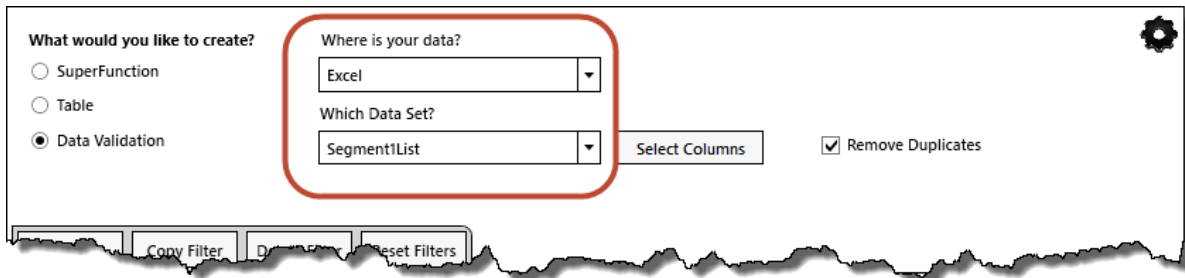
## Creating a Data Validation list with BizInsight Query

- a. Click on the Query Data button and select the Data Validation radio button.



The screenshot shows the 'BizInsight Query' interface. On the left, under 'What would you like to create?', there are three radio buttons: 'SuperFunction', 'Table', and 'Data Validation'. The 'Data Validation' radio button is selected and circled in red. To the right, under 'Where is your data?', there is a dropdown menu with 'Excel' selected. Below that, under 'Which Data Set?', there is an empty dropdown menu and a 'Select Columns' button.

- b. Select the data location and the Data Set.

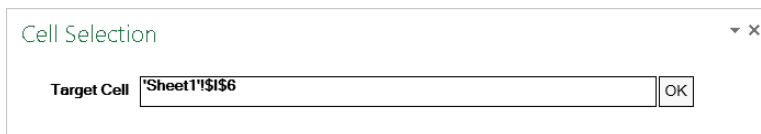


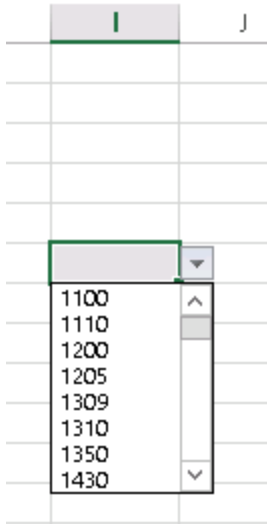
The screenshot shows the 'BizInsight Query' interface with more options visible. The 'Data Validation' radio button is still selected. The 'Where is your data?' dropdown is now circled in red and shows 'Excel' selected. The 'Which Data Set?' dropdown is also circled in red and shows 'Segment1List' selected. A 'Select Columns' button is visible next to the dropdown. To the right of the 'Select Columns' button is a checked checkbox labeled 'Remove Duplicates'. At the bottom of the interface, there are buttons for 'Copy Filter', 'Reset Filters', and a gear icon in the top right corner.

- c. Select the column for the data validation to list. After selection, the column displays directly under the Data Validation text.



d. Select a cell to insert the data validation list.





#### **NOTE**

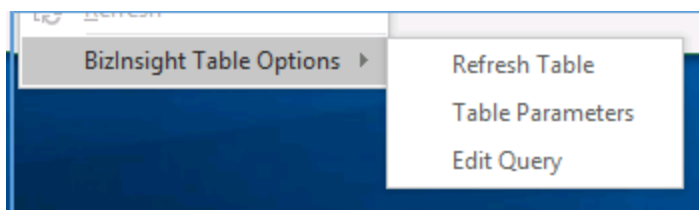
The Data Validation feature will add a new sheet named Input in the workbook.

## 1.6 Supported Languages in Spanish, German, and French

BizInsight Desktop Edition supports three new languages in Excel's ribbon button, application settings, and error prompts. Language settings are based on Windows local operating system's regional settings.

## 1.7 Right-Click Menu - Edit Query on Table

The right-click menu has been updated to provide users the ability to edit table parameters quickly. Select **Edit Query** from the right-click menu and the Query Data form loads with the current table parameters.

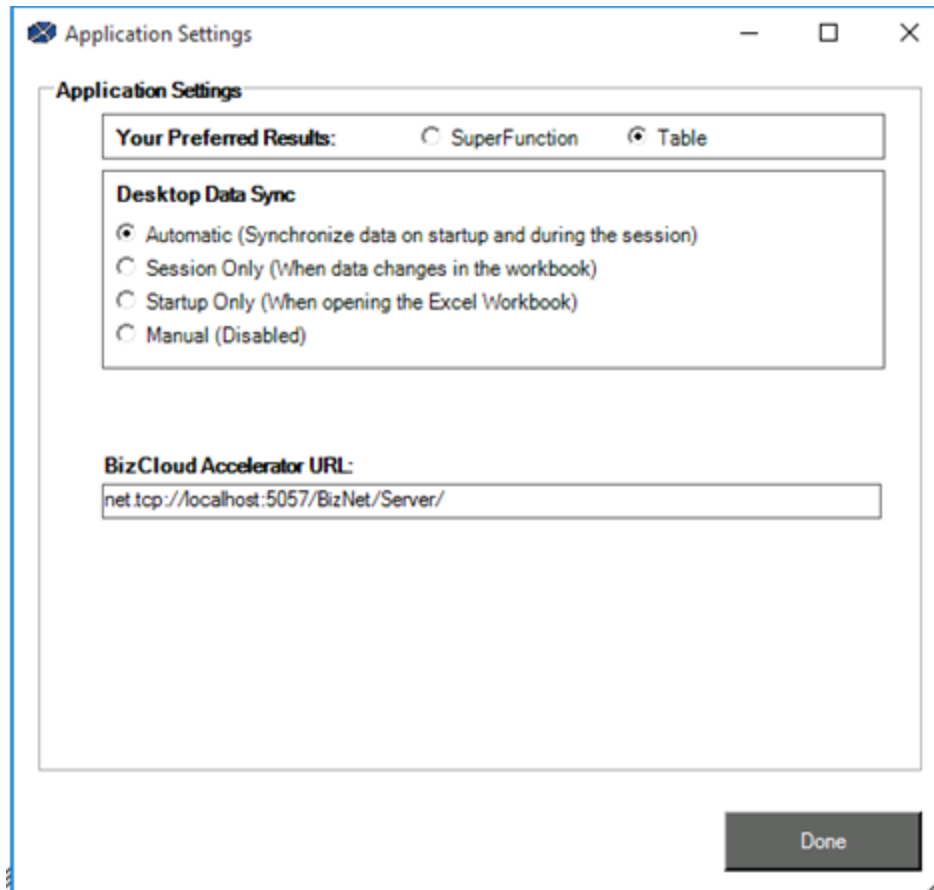




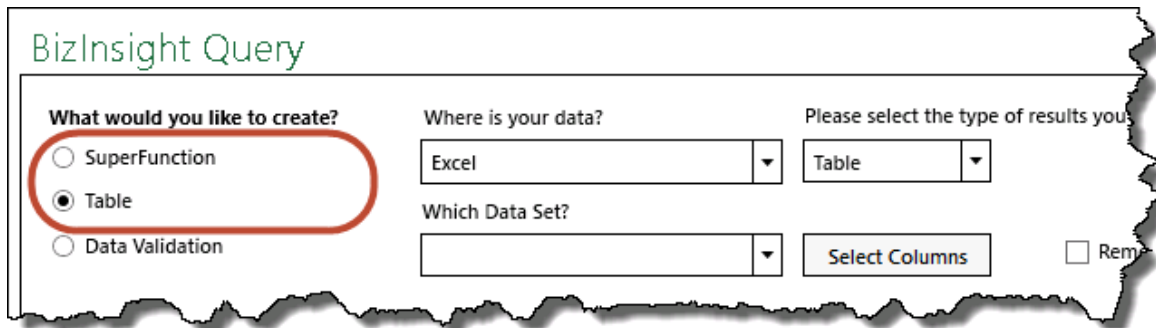
## 2. Product Enhancements

### 2.1 Application Settings


The product has been updated with an Application Settings dialog that provides the ability to control some product behavior.



The **Your Preferred Results** setting lets you specify the default object that is selected when the **BizInsight Query** dialog is opened.

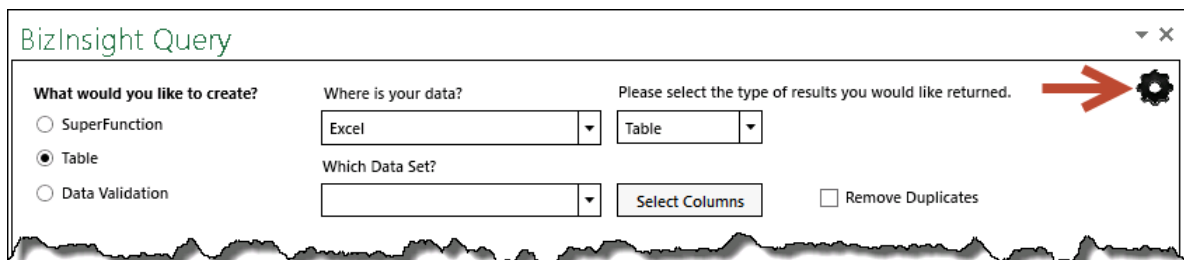


The **Desktop Data Sync** options allow you to control the behavior of the data sets when the workbook is opened. By default, the data sets defined in the workbook are automatically reloaded into Desktop Edition memory when the workbook is opened.

 **IMPORTANT**

This option does not control the recalculation of any Desktop Edition objects (i.e. Super-Functions, Tables or SuperTables) in the workbook. Recalculation of those objects can be performed using the Calculate Formulas right-click option or the Refresh Workbooks ribbon button.

The Application Settings dialog can be accessed by clicking on the gear icon in the upper right corner of the **BizInsight Query** dialog.



## 3. Issues Resolved

1. Excel flickering at startup has been reduced resulting in improved product stability.
2. Allows embedded Excel workbooks in other Office applications.
3. Improved compatibility between BizInsight, BizInsight Desktop Edition, and BizBroadcast when refreshing dynamic tables and cached tables in the workbook.
4. Selecting multiple sheets in Excel would result in an unhandled exception. This issue has been resolved. CASE0000027825
5. When using date filters in Query Data, the application would throw an error: Cannot perform '<' operation on System.DateTime and System.String. This issue has been resolved. CASE0000029957
6. Support for SuperFunction syntax to allow cell references in the aggregation statement. CASE0000028560
7. Ctrl + F (find/search Excel option) now works with the application. CASE0000029664
8. Desktop now returns values for manually entered cell references. CASE0000028316

## 4. Known Issues

1. BizInsight Desktop Edition requires unique column headers to build tables and Super-Functions into cache. Users are required to rename duplicate column headers.
2. Calculate Formulas ribbon button discontinues all table refresh. Users are advised to select the Refresh Workbooks ribbon button to refresh all tables in the workbook. The right-click menu recalculate option still refreshes the table, but for only the selected table.